

**Decision Maker:** Education Portfolio Holder

**Date:** For Pre-Decision Scrutiny by the Education Policy Development and Scrutiny Committee on 19 March 2013

**Decision Type:** Non-Urgent Executive Non-Key

**Title:** **BASIC NEED PROGRAMME UPDATE REPORT 5**

**Contact Officer:** Robert Bollen, Education Strategic Capital Manager  
Tel: 020 8313 4697 E-mail: [robert.bollen@bromley.gov.uk](mailto:robert.bollen@bromley.gov.uk)  
Mike Barnes, Head of Access and Admissions (Education)  
Tel: 020 8313 4865 E-mail: [mike.barnes@bromley.gov.uk](mailto:mike.barnes@bromley.gov.uk)

**Chief Officer:** Terry Parkin, Executive Director of Education and Care Services

**Ward:** All

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1. Reason for report

- 1.1 To update Members on progress in delivering the 2012-13 Basic Need Programme and to request agreement for additional works in 2013-14 and 2014-15 required to meet pupil demand at reception age.
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2. **RECOMMENDATION(S)**

- 2.1 That the Education Policy Development and Scrutiny Committee notes the updated 2012-13 Basic Need Programme outlined at section 3.15.
- 2.2 That the Portfolio Holder for Education approves the updated list of schemes as outlined at section 3.15.
- 2.3 That the Portfolio Holder for Education agrees the procurement of schemes within the Basic Need Programme through traditional procurement, the Lewisham Modular Buildings Framework or through the devolution of Basic Need Capital Grant to schools.
- 2.4 Authorise the Director of Children and Young People Services to seek planning permission for schemes at the appropriate time when required

### Corporate Policy

1. Policy Status: Existing Policy
  2. BBB Priority: Children and Young People
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### Financial

1. Cost of proposal: Estimated Cost £14,905,943
  2. Ongoing costs: Non-Recurring Cost
  3. Budget head/performance centre: Education Capital Programme
  4. Total current budget for this head: £19,737,741
  5. Source of funding: DfE Basic Need Capital Grant, DfE Capital Maintenance Grant
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### Staff

1. Number of staff (current and additional): N/A
  2. If from existing staff resources, number of staff hours: N/A
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### Legal

1. Legal Requirement: Statutory Requirement: Further Details
  2. Call-in: Applicable: Further Details
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### Customer Impact

1. Estimated number of users/beneficiaries (current and projected):
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### Ward Councillor Views

1. Have Ward Councillors been asked for comments? No
2. Summary of Ward Councillors comments:

### 3. COMMENTARY

3.1 The Council received notification of its 2013-15 allocation of Basic Need Capital Grant from the Department for Education on 1 March 2013. Due to the timing of this announcement there has not been opportunity to allocate all the funding to the forward programme of projects. Funding will be allocated on the basis of site feasibilities currently being undertaken and will be reflected in future Basic Need Reports to the Education Policy and Development Scrutiny Committee.

3.2 The Council's current Basic Need Capital Grant allocation for the period 2011-15 is set out in the table below.

#### Basic Need Funding Allocation:

2011-12 allocation	£4,496,771
Autumn 2011 exceptional in-year allocation	£1,277,936
2012-13 allocation	£2,404,519
Spring 2012 exceptional in-year allocation	£1,590,436
2013-15 allocation	£9,968,079
Total allocation to date:	<hr/> £19,737,741

3.3 In addition, on 1 March the Secretary of State for Education announced a Targeted Basic Need Programme with an additional £892 million available up to the 2015. The programme offers additional support to those local authorities experiencing the greatest pressure on places. Local authorities will have to bid for the funding and all new schools delivered through the programme will have to open as Academies or Free Schools. Successful local authorities will be required to run a competitive process in order to select the best provider.

3.4 The current published admissions limit capacity in the Borough is 3575. For the 2012/13 reception intake 9 schools accepted an additional form of entry (30 pupils) above the school's published admission number, resulting in a total of 3845 reception places. The number of reception pupils in Bromley schools has risen from 3165 in January 2007 to 3827 in September 2012. The numbers are projected to remain between 3790 and 4070 until at least 2020.

3.5 The Council to date has delivered additional mainstream places at the following schools via the Basic Need Programme:

Churchfields Primary School:	Creation of 3 'bulge' classes through internal modifications
Clare House Primary School:	Creation of a 'bulge' class through conversion of specialist class and storage space
Hawes Down Infants School:	Creation of 'bulge' classroom through conversion of existing space
Keston CE Primary School:	'Bulge' class formed through temporary use of existing group space

Royston Primary School:	Provision of one classroom modular unit
Malcolm Primary School:	Creation of 2 'bulge' classrooms through internal modifications
Midfield Primary School:	Creation of additional 'bulge' classroom through internal modifications
Parish CE Primary School:	Provision of 2 'bulge' classes through provision of modular accommodation
Scotts Park Primary School:	1 class expansion through temporary modification of existing early years space
Valley Primary School:	Provision of 2 'bulge' classes through provision of modular accommodation

3.6 Work is currently under way to permanently expand Churchfields Primary School to 2 Forms of Entry and Parish CE Primary School to 3 Forms of Entry (subject to consultation and governing body agreement).

3.7 Projects currently in delivery include:

Clare House Primary School:	Provision of 2 classroom modular reception block
Keston CE Primary School:	Provision of 2 classroom extension to accommodate existing 'bulge' and 'bulge' class in September 2013
Midfield Primary School:	Internal modifications for additional 'bulge' class in September 2013 along with improvements to dining and kitchen facilities through relocation of existing nursery to modular unit
Scotts Park Primary School:	2 classroom modular unit to house existing 'bulge' class and new 'bulge' class in September 2013
St Mark's CE Primary School:	Internal modifications to provide 'bulge' class in September 2013

3.8 With regards meeting the demands for the increasing number of children with special needs, Basic Need Capital Grant has supported improvements to the facilities for children at the secondary hearing impairment unit at Darrick Wood Secondary School and projects at Crofton Infants School and Riverside School are on course to be delivered during 2013-14.

3.9 Due to the need to deliver additional spaces at Riverside School by September 2013 the works have been divided into 2 work packages, one concentrating on internal modifications with an estimated value of £200,000 to be delivered during summer 2013 and a single main contract for the new build works to be considered by the Executive before contract award.

3.10 Feasibilities are also underway or planned at a number of schools to deliver or identify opportunities for further expansion (subject to consultation and governing body agreement).

Chislehurst St Nicholas CE Primary School:	Relocation and expansion to 2FE
Clare House Primary School:	Expansion to 2 Forms of Entry

Edgebury Primary School:	Investigation of opportunities for expansion
Hawes Down Junior School:	New accommodation to support a 'bulge class' following expansion of Hawes Down Infant School
Keston CE Primary School:	Expansion to 2 Forms of Entry
Midfield Primary School:	Expansion to 3 Forms of Entry
Scotts Park Primary School:	Expansion to 3 Forms of Entry
St Mark's CE Primary School:	Expansion to 3 Forms of Entry
St Paul's Cray CE Primary School:	Investigation of opportunities for expansion

- 3.11 In addition, the Council is seeking to make changes to school organisation at Bromley Road Infants' School and Worsley Bridge Junior School creating a single form entry primary school at Bromley Road and a 2 Form of Entry Primary School at Worsley Bridge. The Council is also investigating the suitability of the accommodation at Oaklands Primary School. These works will be funded by a combination of Basic Needs and Suitability funding.
- 3.12 A contingency of £700,000 is set aside to support additional places that may be required once the admissions requirements for September 2013 are known.
- 3.13 Where applicable Section 106 funding will be utilised to support the expansion of schools.
- 3.14 Developments at Keston CE Primary School, Bromley Road Infant School and Worsley Bridge Junior School are subject to other reports on the agenda of this Committee.
- 3.15 The updated Basic Need Programme is attached as an Appendix.

#### **4. POLICY IMPLICATIONS**

- 4.1 The need to ensure sufficient school places and efficiency of organisation is a priority within the Council's Strategy "Building a Better Bromley" and contributes to the strategy to achieve the status of an Excellent Council. This policy also contributes to key targets within the Children and Young People Portfolio Plan, particularly the outcome that "Children and young people enjoy learning and achieve their full potential".

#### **5. FINANCIAL IMPLICATIONS**

- 5.1 The Council has been allocated £19,737,741 in 100% capital grant for the financial years 2011-13 to meet the basic need provision in schools.
- 5.2 This report identifies an updated Basic Need Programme with an estimated expenditure of £9,765,943. A further report will be submitted to Members once the 2013-14 allocation has been announced by the Department for Education.

#### **6. LEGAL IMPLICATIONS**

- 6.1 The distribution and application of monies received from Central Government is subject to guidance and advice from the Department for Education.

<b>Non-Applicable Sections:</b>	N/A
Background Documents: (Access via Contact Officer)	<p>Basic Need Programme Update Report - 11 September 2012</p> <p>Consultation Outcomes: Proposal to Expand Keston CE Primary School – 19 March 2013</p> <p>Consultation Outcomes: Proposal to Expand Glebe School – 19 March 2013</p> <p>Consultation Outcomes: Proposals to Restructure Bromley Road and Worsley Bridge Schools – 19 March 2013</p>

**APPENDIX**

<b>School</b>	<b>Description of Works</b>	<b>Spend to Date (£)</b>	<b>Status</b>	<b>Timescale</b>	<b>Funding from 2011-13 Basic Need Grant</b>	<b>Works funded post 2012-13</b>
<b>COMPLETED PROJECTS</b>						
Bickley Primary School	Kitchen and servery works to complete expansion to full 2FE	£102,300	Complete	Facilities available September 2011	£102,300	
Burnt Ash Primary School	Internal modifications to address recommendations of recent OfSTED inspection	£50,000	Complete	Works completed September 2012	£50,000	
Churchfields Primary School	Minor adaptations and redecoration to facilitate an extra form of entry in September 2011.	£6,537	Complete	Facilities available September 2011	£6,537	
Churchfields Primary School	Space planning to inform future feasibility and building works to permanently expand school to 2FE	£10,000	Complete	Summer 2012	£10,000	
Churchfields Primary School	Modifications to provide one additional Classroom September 2012.	£75,349	Complete	Works to be completed by September 2012	£75,349	
Clare House Primary School	Conversion of library and music room to form single bulge class, plus improvements to toilets	£110,000	Complete	Completed summer 2012	£110,000	
Darrick Wood School	Access Works - acoustic partitions and associated ICT/M&E works	£40,000	Complete	Works completed winter 2012	£40,000	
Hawes Down Infant School	Conversion of existing space to for single bulge class	£90,753	Complete	Works summer 2012	£90,753	
Hillside Primary School	Contribution from Basic Need to delivery of SEN facilities at school	£56,115	Complete	Facilities available September 2011	£56,115	
Keston CE Primary School	Interim arrangements to support bulge class	£19,106	Complete	Works undertaken Summer 2012	£19,106	
Malcolm Primary School	Minor adaptations and redecoration to facilitate an extra form of entry in 2011 & 2012.	£48,536	Complete	Facilities available September 2011	£48,536	
Midfield Primary School	Single bulge class	£65,532	Complete	Works summer 2012	£65,532	

School	Description of Works	Spend to Date (£)	Status	Timescale	Funding from 2011-13 Basic Need Grant	Works funded post 2012-13
Parish CE Primary School	Modular accommodation to facilitate an extra form of entry in 2011 & 2012.	£349,804	Complete	Facilities available September 2011	£349,804	
Princes Plain Primary School	Provision of 3 classes for smaller group teaching	£98,994	Complete	Works Complete September 2012	£98,994	
Red Hill Primary School	Improvement of toilet facilities to support increase in pupil numbers	£60,000	Complete	Summer 2012	£60,000	
Royston Primary School	Modular accommodation to provide an additional form of entry in 2011.	£262,807	Complete	Facilities available September 2011	£262,807	
Valley Primary School	Modular accommodation to facilitate an extra form of entry in 2011 & 2012.	£352,340	Complete	Facilities available September 2011	£352,340	
Disabled Access at Academy Schools	Adaptation works at Bromley Academy school to facilitate access by Bromley Pupils	£20,000	Ongoing	Up to April 2012	£20,000	
Condition Surveys to support PSBP Bids		£9,520	Complete		£9,520	
The Highway School Primary Capital Programme	Contingency to cover over-spend on project in advance of legal claim against consultants	£650,000	Ongoing	Final Account with contractor Settled.	£650,000	
		£2,477,693			£2,477,693	
<b>PROJECTS IN DELIVERY</b>						
Chislehurst St Nicholas CE Primary School	Feasibility to allow planning submission for relocation and expansion to 2FE		In preparation	Feasibility to take place during 2013	£150,000	
Churchfields Primary School	Expansion of School to 2FE. Phased permanent expansion 2013-15.		In development	Consultancy services currently being procured. Delivery during 2013-14 and 2014-15.	£210,000	£390,000



School	Description of Works	Spend to Date (£)	Status	Timescale	Funding from 2011-13 Basic Need Grant	Works funded post 2012-13
Clare House Primary School	Conversion of store cupboard into music practice area. Additional 2 classroom modular unit to be incorporated in final build.		Consultants currently undertaking detailed design. To be tendered through Lewisham Modular Framework	Summer 2013	£550,000	
Crofton Infants School	Expansion of SEN existing unit to take an additional 10 pupils		Consultancy specification currently out to market.	Works due to be complete October 2013	£400,000	
Hawes Down Infants School	Storage and ICT space to replace area lost in taking bulge class		Project managed by operational property	Summer 2013	£35,000	
Keston CE Primary School	Provision of 2 class extension for bulge years with associated toilet, outdoor play and parking.	£30,000	Awaiting planning approval. Out to tender for main contractor.	Summer 2013	£650,000	
Leesons Primary School	Provision of additional classroom, improved kitchen and SEN provision		In preparation	Decision awaited on use of space made available following separation of day care centre	£150,000	
Midfield Primary School	Internal works to dining area and kitchen furniture and equipment for bulge class and modular nursery class with toilets		Works to be undertaken by operational property and through Lewisham Modular Framework	Summer 2013	£350,000	
Parish CE Primary School	Permanent expansion of school to 3FE and provision of second pedestrian access route to school. Will require temporary accommodation.	£5,000	In development	Consultancy services being procured. School has identified temporary space for further class in 2013. First new class required September 2014	£2,000,000	£1,200,000
Riverside School Orpington IFE ASD Expansion	Creation of a RIBA Stage report D report, internal works, new access, hall and MUGA	£10,000	In development	Scheme to delivered during 2012/13 -2013/14	£1,220,000	

School	Description of Works	Spend to Date (£)	Status	Timescale	Funding from 2011-13 Basic Need Grant	Works funded post 2012-13
Scotts Park Primary School	Provision of 2 classroom modular to provide two bulge years 2012/13 and 2013/14. Bulge will temporarily be house in early years area		To be tendered through Lewisham Modular Framework	Summer 2013	£400,000	
St Mark's Primary School	Creation of additional classroom		Consultants to undertake site feasibility and manage summer works	Summer 2013	£150,000	
Site Feasibility Studies to support future school expansions	Current feasibilities planned or underway at Bromley Road, Edgebury, Hawes Down Juniors, Midfield, Oaklands, Scotts Park, St Paul's Cray, Worsley Bridge		Consultants to undertake site feasibility	Ongoing	£150,000	
Pupil Place Contingency	Contingency to cover additional places once number of applications are known		Construction/development	Summer 2013		£700,000
Disabled Access at Academy Schools	Adaptation works at Bromley Academy schools to facilitate access by Bromley Pupils	£50,000	Ongoing	Works delivered during 2012-13	£50,000	
Programme Contingency 2012-13 (5%)					£323,250	
Services Contingency					£100,000	
Spend to date		£95,000				
Total Cost of Schemes in Delivery					£6,888,250	£2,290,000
<b>PROJECTS IN DEVELOPMENT</b>						
Bromley Road Infants School	Works to support creation of 1FE primary school		Cost of project reliant on feasibility			£150,000

School	Description of Works	Spend to Date (£)	Status	Timescale	Funding from 2011-13 Basic Need Grant	Works funded post 2012-13
Clare House Primary School	New School block comprising 6 new classrooms, new main school hall, kitchen and link. Extensive refurbishment of existing school building to provide new classrooms and form new corridors.		Site Feasibility currently being carried out			tbc
Darrick Wood Secondary HIU	Improvement and expansion of existing provision		In preparation, awaiting legal agreement between LA and school on SEN provision	Details of scheme to be agreed	£400,000	
Edgebury Primary School	Site Feasibility with regards future expansion		Development of project and cost reliant on feasibility			tbc
Hawas Down Junior School	Feasibility to develop proposals for additional 'bulge' classroom		Cost of project reliant on feasibility			tbc
Keston CE Primary School	New school block allowing creation of 4 additional classrooms, relocated ICT room and second hall plus minor internal works		Site feasibility complete. Works due to commence on full feasibility for 2FE expansion, subject to consultation.			£2,300,000
Midfield Primary School	Site Feasibility with regards future expansion to 2FE		Cost of project reliant on feasibility			tbc
Princes Plain Primary School/EDC	Site Feasibility with regards future expansion to 4FE		Cost of project reliant on feasibility			tbc
Scotts Park Primary School	Site Feasibility with regards future expansion to 3FE		Cost of project reliant on feasibility			tbc
St Mark's CE Primary School	Site Feasibility with regards future expansion to 3FE		Cost of project reliant on feasibility			tbc
Worsley Bridge Junior School	Works to support creation of 2FE primary school		Cost of project reliant on feasibility			£400,000
2012-13 allocation for schemes in development					£400,000	£2,850,000
Total costs of completed works to date		£2,572,693	Total Programme 2011-15		£9,765,943	£5,140,000
Total value of current allocated programme						£14,905,943
Total Grant 2011-15						£19,737,741
Total Unallocated Basic Need Capital Grant						£4,831,798